Customer Panel Regulatory Investment Test for Transmission (RIT-T) Update

Update prepared for the Powerlink Customer Panel meeting on 18 September 2025.

Key points

One Project Specification Consultation Report (PSCR) was published in the period. The PSCR for *Addressing the Risk of Current Transformer Failures* identifies options for the replacement of our fleet of a specific type of 275kV current transformers that are experiencing premature failure. The indicative capital cost of the RIT-T program for the preferred option is \$86.35 million in 2024/25 prices.

One Project Assessment Conclusions Report (PACR) was published in the period, *Addressing System Strength Requirements in Queensland from December 2025*. The PACR confirmed the preferred option from the PADR and includes up to nine synchronous condensers by June 2034 and contracting services from synchronous units and grid-forming battery energy storage systems. The indicative capital cost of the RIT-T program for the preferred option is in the order of \$135 million per synchronous condenser.

In progress and upcoming RIT-T consultations

There are four PSCR documents expected to be published in the next quarter:

- Addressing the risk of Trench-type current transformer failures in northern, central and southern Queensland (Normal RIT-T)
- Maintaining the quality of supply and addressing condition risks at Strathmore (Minor),
- Maintaining reliability of supply and addressing condition risk at Tennyson Substation (Minor)
- Maintaining reliability of supply at Townsville South Substation (Minor) which is a reapplication of the RIT-T due to a change in the preferred option.

There is one PADR document expected to be published in the next quarter:

• Addressing the Risk of Current Transformer Failures and one PACR document for Maintaining Reliability of Supply and Addressing Condition Risks at Ingham South.

Gladstone Project Priority Transmission Investment (PTI)

The Gladstone PTI is currently undergoing review by government through the appointment of the suitably qualified person, being the AER.

- Key timeframes:
 - 19 September 2025 AER to submit advice to Queensland Treasury on whether Powerlink has assessed this investment in accordance with the Minister's direction; and
 - 20 March 2026 AER to submit advice to Queensland Treasury
- Link to Information on the Gladstone project <u>Priority Transmission Investment: Gladstone Project</u>
 Projects



Current RIT-T Consultations and Engagement Levels

New consultations shown in blue

Engagement level	Project characteristics	RIT-T consultations (stage)	Potential engagement activities
Normal	 Non-network options unlikely No material market benefits identified 	Addressing the risk of current transformer premature failures in Queensland (PSCR)	 Notification to Powerlink Non-network Engagement Stakeholder Register AEMO Notice and summary Publication of RIT-T project details on Powerlink's website
Minor (PADR exempt)	 Non-network options unlikely No material market benefits identified Preferred option <\$46 million 	Maintaining reliability of supply and addressing condition risks at Ingham South (PSCR)	 Notification to Powerlink Non-network Engagement Stakeholder Register AEMO Notice and summary Publication of RIT-T project details on Powerlink's website Dedicated email contact Project fact sheet Alerts through Powerlink's Twitter and LinkedIn accounts
Normal	 Minor network reconfiguration/material impact on network users Possibility of non- network options Material market benefits identified 	Maintaining Reliability of Supply to Kamerunga, Cairns and Northern Beaches Area (PSCR) - Joint RIT-T with Ergon Energy	In addition to engagement activities identified at minor level: • Webinars • Stakeholder briefings • Discussion at Powerlink Customer Panel
Complex	 Network reconfiguration/ material impact on multiple network users Likelihood of non- network options Significant market benefits identified 	Addressing System Strength Requirements in Queensland from December 2025 (PADR)	 In addition to engagement activities identified at minor and/or normal level: Dedicated engagement forum to analyse project options Where relevant, issue additional documentation such as methodology and assumption papers

